



Meridian Wealth Management, LLC

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Secondary Location:
2462 Burnsed Boulevard
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Suzanne A. Powell

Vice President

Individual CRD No. 4752270

Form ADV Part 2B – Brochure Supplement

Effective: March 31, 2026

This Form ADV Part 2B (“Brochure Supplement”) provides information about the background and qualifications of Suzanne A. Powell as a supplement to the information contained in Meridian Wealth Management, LLC’s (referred to as “we,” “our,” “us,” “Firm,” “Advisor,” or “MWM”) Form ADV Part 2A Disclosure Brochure. You should have received a copy of that Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the firms’ Disclosure Brochure or this Brochure Supplement, please contact Meridian Wealth Management, LLC at (859) 543-4516.

Additional information about Ms. Powell is available on the SEC’s Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov. The site is searchable by a unique identifying number known as a CRD number. Ms. Powell’s CRD number is 4752270. ***Registration as an Investment Advisor Representative does not imply a certain level of skill or training.***

Item 2: Educational Background and Business Experience

EDUCATIONAL BACKGROUND

Suzanne A. Powell, born in 1978, is dedicated to advising clients of Meridian Wealth Management, LLC as a Vice President. Ms. Powell earned her Bachelor's of Science in Finance with a concentration in Financial Planning, from Southern New Hampshire University in 2022. Additional information regarding Ms. Powell's business background is included below.

BUSINESS BACKGROUND

11/2016 – Present	Meridian Wealth Management, LLC	Vice President
09/2012 – 11/2016	Wells Fargo, LLC	Registered Representative
07/2005 – 09/2012	Chase Investment Securities Corp.	Senior Financial Advisor
02/2004 – 07/2005	Banc One Securities Corp.	Financial Advisor

LICENSES AND DESIGNATIONS

Ms. Powell holds her Series 65 License. This license is designed to qualify candidates as Investment Adviser Representatives (IAR). The exam covers topics that have been determined to be necessary to understand in order to provide investment advice to clients. To qualify, you must pass an examination administered by FINRA consisting of 130 questions. IARs are also required to complete annual continuing education requirements to maintain their license.

Ms. Powell is a Chartered Retirement Planning Counselor® (“CRPC®”). This designation is issued by the College for Financial Planning – a Kaplan company. The designation is designed to enable experienced advisors, who are focused on retirement planning for individuals, define a “road map to retirement” for their clients including pre- and post-retirement needs, asset management and estate planning. To attain and maintain the CRPC® designation, individuals must complete a study course, pass a final exam, and complete 16 hours of continuing education every two years.

Item 3: Disciplinary Information

In March of 2023, a former client of Ms. Powell's filed a claim alleging Ms. Powell recommended unsuitable investments resulting in investment losses. This resulted in an arbitration settled in February of 2024.

We do encourage you to independently view the background of Ms. Powell on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with her full name or her Individual CRD No. 4752270.

Item 4: Other Business Activities

Suzanne A. Powell is licensed to sell fixed insurance and may engage in product sales with clients, for which she will receive additional compensation. These services are offered through Meridian Insurance, LLC. and Ms. Powell provides insurance services as an insurance agent. Any commissions received through the sales of insurance policies do not offset advisory fees the client may pay for advisory services provided by MWM. Clients are not required to purchase insurance products from Ms. Powell and may seek similar services elsewhere. This is an investment related activity. Ms. Powell spends 10 hours per month on this activity.

Ms. Powell owns 2257 Alexandria, LLC and Arya Properties, LLC, companies that she acts in the capacity of landlord and property manager.

Ms. Powell is also a contributed author of The Ultimate Money Moves for Women Over 50. Clients are not required to purchase this book and may seek similar products elsewhere.

Item 5: Additional Compensation

Suzanne A. Powell does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Meridian Wealth Management, LLC. Ms. Powell may receive additional compensation in the form of commissions for insurance products sold as an insurance agent. Ms. Powell may also receive additional compensation for rental properties and book sales.

Item 6: Supervision

The supervision of Ms. Powell is performed by Mallory Pagano in her capacity as Chief Compliance Officer of Meridian Wealth Management, LLC. MWM has implemented a Compliance Manual and Code of Ethics which guides the Firm and its supervised persons in meeting their fiduciary obligations to the firms' clients when providing investment advisory services. As MWM's Chief Compliance Officer, Ms. Pagano is responsible for the implementation of the Firm's compliance policies and procedures and Code of Ethics. Ms. Pagano may be contacted at (859) 543-4516 for more information about this Brochure Supplement.

Additionally, Meridian Wealth Management, LLC is subject to regulatory oversight by various agencies. These agencies require registration by the firm and its supervised persons. As a registered entity, Meridian Wealth Management, LLC is subject to examinations by regulators, which can be announced or unannounced. The firm is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Firm.